

Patriot Capital is a family of private equity funds focused on debt capital and minority equity investment opportunities in small and medium-sized privately-held companies having minimum annual revenues of \$10 million and EBITDA of \$3 million. We typically invest between \$3-20 million in each transaction. In combination with our Limited Partner (“LP”) network of Banks and Institutional Investors, our fund structure allows us to have maximum flexibility with our companies to meet their capital needs.

We support both sponsored and unsponsored transactions. We work closely with management teams and equity sponsors to structure the financing that best meets the requirements of the business. Our senior deal professionals each have over 20 years of diverse investment experience and have experience investing through multiple economic cycles.

Investment Team

Thomas O. Holland, Jr.
tholland@patriot-capital.com

Charles P. McCusker
cmccusker@patriot-capital.com

Chris M. Royston
croyston@patriot-capital.com

Charles A. Bryan
cbryan@patriot-capital.com

J. Daniel Yardley
dyardley@patriot-capital.com

Thomas D. Kurtz (Midwest)
tkurtz@patriot-capital.com

Kyle K. Griffith (Midwest)
kgriffith@patriot-capital.com

Patrick F. Hamner (Southwest)
phammer@patriot-capital.com

David N. Christopher (Southeast)
dchristopher@patriot-capital.com

Stacey R. Wittelsberger
srector@patriot-capital.com

Adam J. Kelly
akelly@patriot-capital.com

Jonathon L. Cope
jcope@patriot-capital.com

Sean P. Bilbrough
sbilbrough@patriot-capital.com

Aaron T. Katzman
akatzman@patriot-capital.com

Special Adviser
Scott T. Bass
sbass@patriot-capital.com

Investment Criteria

Experienced management teams
Long-term positive trends and sustainable competitive advantages in their markets
Proven track records of consistent revenue and profit growth
Strong cash flow from operations

Structure

Uni-Tranche, 2nd Lien, and Jr. Sub-Debt
Mezzanine and Junior Capital
Equity Co-Investment
One Source Senior and Sub-Debt Financing

Use of Capital

Business Expansion
Recapitalization
Acquisition Financing
Leverage and Management Buyouts
Major Capital Expenditures

Experience and Interest

Niche Manufacturing and Distribution
Business and Consumer Services
Information Technology Services
Healthcare Services
Transportation Services

Representative Transactions



Business Services | Acquisition - LBO

Provider of recruitment services in the United States helping businesses acquire professionals, optimize recruitment processes, and employ military candidates



Manufacturing | Acquisition - LBO

Provider of outsourced contract manufacturing services to global consumer brands



Manufacturing | Acquisition - LBO

Producer of high-quality beef, pork, and poultry products, and provides a diversified portfolio branded and private label products to its retail and food service customers



Business Services | Acquisition - Growth

Infrastructure development and support services to customers in the data center and IT sectors



Manufacturing | Acquisition

Manufacturer of custom OEM sheet metal enclosures, electrical cabinets and metal fabricated systems



Distribution | Acquisition - LBO

Provides fresh and packaged produce varieties as well as prepared meal components to a variety of customer types including grocery stores, restaurants, schools and food management companies



Healthcare | Recapitalization

Residential and community-based services to individuals with intellectual and developmental disabilities in Texas, Tennessee, and Kentucky



Industrial Services | Acquisition - Add On

Provider of heat treatment services to customers in the industrial, automotive, aerospace and defense, and medical sectors



Transportation | Acquisition - LBO

National full-service third-party logistics and asset-light transportation services provider, with a leading presence in the Florida market



Consumer Products | Acquisition

Leading legwear company representing key brands targeting all major end channels and various product categories



Consumer Products | Acquisition - LBO

Developer, importer, and marketer of indoor and outdoor recreational sporting goods selling through retail and e-commerce channels



Manufacturing | Acquisition - LBO

Manufacturer and distributor of metal roofing systems and roofing components to commercial customers, including home centers, and direct to contractors and homeowners



Business Services | Management Recapitalization-Acquisition

Engineering services firm providing solutions for the telecommunications, environmental and geotechnical sectors



Manufacturing | Management Buyout

Boiler tube fabrication, cutting and distribution, serving the power and industrial sectors including utilities, pulp and paper, petrochemical and sugar